



# Message from the President & Executive Director

These are challenging times for CAUT members. On the economic front, the rapid shutdown and gradual re-opening of the global economy because of the pandemic has generated supply chain disruptions, inflationary pressures, and eroded purchasing power. Central banks have responded by rapidly increasing interest rates to suppress demand, but at the risk of plunging economies into recession. In turn, rising interest rates have roiled stock markets.

In the shadow of this economic turmoil, a new wave of labour militancy has taken hold in Canada and around the world, including among education workers. About 60 per cent of the nearly 225,000 employees who engaged in strikes in the United States last year were educators, researchers and other academic professionals. In the United Kingdom, Australia and New Zealand, higher education unions engaged in unprecedented national strikes. Closer to home, we continue to see a steady number of academic staff strikes with associations at Cape Breton, Memorial, Laval, Dalhousie (CUPE 3912), and UPEI taking to the picket lines over the last year.

We are also facing significant political challenges. Pollsters have noted a growing distrust of expert opinion and scientific evidence, and an increasing embrace of misinformation and conspiracy theories.

South of the border, political polarization is manifesting in direct attacks on public institutions, including colleges and universities. Several states have enacted legislation banning or restricting the teaching of critical race theory and gender studies, de-funding equity initiatives, and effectively eliminating tenure.

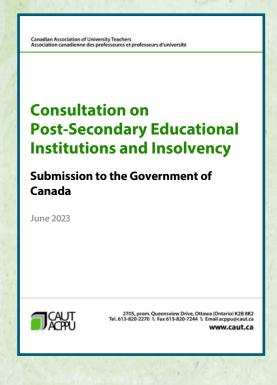
Academics in Canada may not yet work on campuses where books are banned, where tenure is non-existent, where governments dictate what subjects can and cannot be taught, or where EDI programs are eliminated. That doesn't mean we should be complacent. The ill political winds from the south can easily blow across the border, unless we collectively as a profession and as the academic labour movement work together to stand up for the principles of academic freedom, tenure and equity.

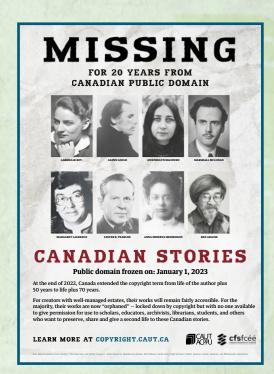
Peter McInnis
President

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**David Robinson**Executive Director

# Campaigns and advocacy







Know More: Invest in Canadian Research, Science and Post-Secondary Education

Submission to the Pre-Budget Consultations in Advance of the 2024 Federal Budget

August 2023

2705, prom. Queensview Drive, Ottawa (Ontario) K28 8K2 Tel. 613-820-2270 % Fax 613-820-7244 % Email appuyezaut.ca www.caut.ca

# Protecting public post-secondary institutions from corporate restructuring

CAUT called on the federal government to exclude public post-secondary institutions from insolvency and bankruptcy legislation. We supported two private members' bills proposing this change and mobilized members to write to the minister responsible. As a result of these efforts, a formal consultation was launched in the spring of 2023. Our submission underscored the harsh lessons learned from Laurentian University. CAUT also supported Canadian Labour Congress efforts to pass Bill C-228, which protects pensions during an insolvency or bankruptcy.

## Copyright

At the beginning of 2023, a 20-year extension to copyright term went into effect, shrinking the public domain. CAUT highlighted the negative impacts and advocated for the importance of user rights. During Fair Dealing Week in February, CAUT joined forces with student organizations, post-secondary institutions, copyright experts and practitioners to call on the federal government to protect educational fair dealing.

### Contract academic staff

CAUT advocated for the expansion of the Statistics Canada University and College Academic Staff Survey to include contract academic staff and more information on equity-deserving groups. In 2023, a pilot started to include all scholars and to collect demographic data beyond gender. We also advocated through our pre-budget submission for increased public funding to support faculty renewal.

CAUT organized the annual Fair Employment Week in October to support local campaigns to improve the working conditions of contract academic staff. A feature was keynote speaker Richard Bradbury, who discussed how he and his negotiating team won permanent contracts for lecturers in the latest round of bargaining at Open University in the UK.



# Increased federal investment in post-secondary education and research

CAUT continued to call for better federal funding for post-secondary education and research. CAUT participated in a consultation on federal research support, pre-budget consultations, and several House of Commons committee studies. With our partners in the Canadian Consortium for Research, we met with Tri-Council Presidents and with the chair of the advisory panel on federal research support.

## **Research security**

In February 2023, the government announced further changes to research security guidelines. CAUT took part in consultations with the government to ensure security restrictions are narrowly focused and do not lead to racial profiling of academics. CAUT President Peter McInnis participated in consultations on a proposed foreign influence transparency registry, calling on the government to ensure any registry contains an exception for academic research and does not impinge upon academic freedom or civil liberties.

# **Equity**

The CAUT Equity Conference in February 2023 brought together activists from campuses across Canada to strengthen organizing skills and build networks of support. New resources were added to the Equity Toolkit, providing academic staff associations with resources to advance equity in the workplace and beyond.

## Support for refugees

Working with Education International (EI) and the Canadian Teachers' Federation (CTF), CAUT and its member associations helped an Afghan teacher and trade unionist and her family find safety in Canada following the Taliban takeover of Afghanistan. The CAUT Refugee Foundation also supported Ukrainian teachers and their families displaced by the Russian invasion.

# **Building capacity**

## Member education and events

This year marked the return of in-person events following the pandemic. CAUT offered a full range of programs to educate and connect members.

#### **SEPTEMBER**

**Organizing School 101** 

#### **OCTOBER**

Fair Employment Week
Librarians' and Archivists' Conference
Collective Bargaining Training

#### **NOVEMBER**

Grievance Handling Training CAUT Council Meeting

#### **DECEMBER**

**Forum for Senior Grievance Officers** 

#### **JANUARY 2023**

**Forum for Presidents** 

#### **FEBRUARY**

Equity Conference
Fair Dealing Week
Job Action Training for
Associations in British Columbia

#### **MARCH**

Collective Bargaining Training (English)
Collective Bargaining Training (French)
Collective Bargaining and Organizing Forum
Grievance Handling Training

#### **APRIL**

**CAUT Council Meeting** 

#### MAY

**Media and Communications Training** 

#### JUNE

Collective Bargaining Training
Forum for New Presidents
Workers' Health and Safety Centre Trainings



### Research

CAUT's research team provides timely and relevant research that advances policy and bargaining objectives.

New this year was a benefits documents repository as well as a cross-Canada comparison of university and college Boards of Governors and university Senates (or equivalents). CAUT also fielded the Librarian and Archivists Salary Survey and launched our inaugural State of the Post-Secondary Academic Profession Survey.

CAUT continues to update its core research products:

- Contract academic staff stipends database
- Collective Agreements Database (CAD), an online searchable database of collective agreements across Canada
- Mil rate data
- Academic staff salary data
- Annual and longitudinal data on institutional revenues and expenditures

# **Legal services**

CAUT's legal team works closely with member associations to provide legal advice and representation. We also helped the Syndicat des professeures et professeurs de l'Université de l'Ontario français in its successful bid to certify as a union.

CAUT counsel worked with the Political Action and Communications team to file an objection to Access Copyright's proposed tariff for universities. We also coordinated with external counsel in settling a key policy grievance on the verification of Indigenous citizenship within the hiring process.

Legal staff published several Legal Updates summarizing important case law, an Employer-led Investigation Cheat Sheet, and updated the Bargaining Advisory on "Deemed Hours" for Employment Insurance Benefits. The team has also collected, collated and posted member association internal policies.

# Upholding the integrity of the academic profession



## Defending academic freedom and collegial governance

CAUT continues to actively promote and defend the right of members to academic freedom in teaching, research, and intra-mural and extra-mural expression. We review cases, provide advice to members, and intervene with administrations and governments to ensure academic freedom is upheld.

Over the past year, the CAUT legal team served as counsel to the Mount Royal Faculty Association and co-counsel to Bishop's Faculty Association in two dismissal cases that raise academic freedom issues. The CAUT Academic Freedom and Tenure Committee developed new resources for members on academic freedom. A collection of papers from the CAUT Harry Crowe Conference on academic freedom and the law have been published in the *Canadian Employment and Labour Law Journal*.

CAUT's Governance Committee compiled a repository of governance practices across the country, including details about academic staff and association representation on Senates or General Faculties Council, and Boards.

## **Collective bargaining**

Over 50 associations had collective agreements that expired in 2022 and 19 have expirations in 2023. Following last year's record number of strikes, CAUT assisted associations with developing early and comprehensive strike preparations that paid off at the bargaining table.

Over the past year, associations achieved important compensation gains that have helped mitigate high inflation and public sector wage restraints. Equity, diversity and inclusion (EDI) proposals were an important priority in bargaining and resulted in new language for designated hiring and diversity appointments, restricted use of student evaluations in promotion and tenure procedures, and recognition of EDI service work.

Other bargaining gains were made on collegial governance — a key issue in the Memorial University of Newfoundland Faculty Association's strike — and financial exigency, layoff and access to financial information based on lessons learned from Laurentian University's insolvency.

CAUT's four Senior Labour Relations Officers helped associations with pre-bargaining strategy sessions, delivered presentations and workshops related to collective bargaining and job action, and provided ongoing bargaining and labour relations advice.

CAUT published its last Facts & Figures in May 2023 and has since moved to the more frequent distribution of Recent Collective Agreement Settlements.

## Job action

- Nova Scotia's largest university union, CUPE 3912, went on strike for four weeks starting in October 2022 to demand long overdue pay increases, among other issues. The union represents over 3,000 part-time academics, teaching assistants, markers and demonstrators at Dalhousie University, Mount Saint Vincent University, and Saint Mary's University.
- The Cape Breton University Faculty Association walked the picket lines for two weeks starting in January 2023 over job security and pay.
- The Memorial University of Newfoundland Faculty Association went on strike for two weeks starting at the end of January 2023 to improve working conditions for contract academic staff and collegial governance.
- The Syndicat des professeurs et professeures de l'Université Laval (SPUL) took to the picket lines for six weeks starting in February 2023 over workload and salary as well as protection for academic freedom, collegial governance and complement.
- The University of Prince Edward Island Faculty Association went on strike for four weeks starting in March 2023 to secure mental health benefits for members, increase the number of full-time faculty, and improve salaries.







# Amplifying our collective voice



## **Communications**

CAUT shares timely research, policy guidance and commentary through our bilingual communications. This includes our flagship magazine, the Bulletin, and our monthly digital newsletter, the Advocate.

The Bulletin celebrated its 70th anniversary in 2023, bringing with it more original content and an expanded online presence.

As the national voice of academic staff at universities and colleges across Canada, we maintain a strong media and social media presence. Some highlights of this work include:

- Building a more sustainable financial foundation for Canada's universities and colleges,
   Hill Times
- Legislation needed to spare others from Laurentian's fate: Canadian Association of University Teachers, CBC
- Four things to fix in Canada's Copyright Act, Policy Options
- Collegial governance: What is it, and why is Memorial University an 'odd case'?, CBC
- Research theft: The tough job of safeguarding universities, University World News
- Canadian scientists 'questioned by agents over China links', Times Higher Education





# **Financials**



# Statement of financial position As of June 30, 2023

ASSETS		
CURRENT ASSETS		
Cash in Bank & Investments		6,100,117
Membership Fees Receivable		298,118
Other Receivables		52,407
Prepaid Expenses	_	215,957
TOTAL CURRENT ASSETS		6,666,599
FIXED ASSETS		
Land	568,546	
Building	3,349,566	
Furniture & Equipment	269,294	
TOTAL FIXED ASSETS	_	4,187,406
TOTAL ASSETS		10,854,005
	_	
LIABILITIES & NET ASSETS		
LIABILITIES		
CURRENT LIABILITIES		
Accounts Payable & Accrued Liabilities		478,131
<b>Employee Leaves and Allowances</b>		263,829
Employee Future Benefits		1,228,500
Funds Held in Trust	_	137,365
TOTAL LIABILITIES	_	2,107,825
NET ASSETS		
UNRESTRICTED		4,558,774
INVESTED IN PROPERTY & EQUIPMENT	_	4,187,406
TOTAL NET ASSETS	_	8,746,180
TOTAL LIABILITIES & NET ASSETS	<u>=</u>	10,854,005

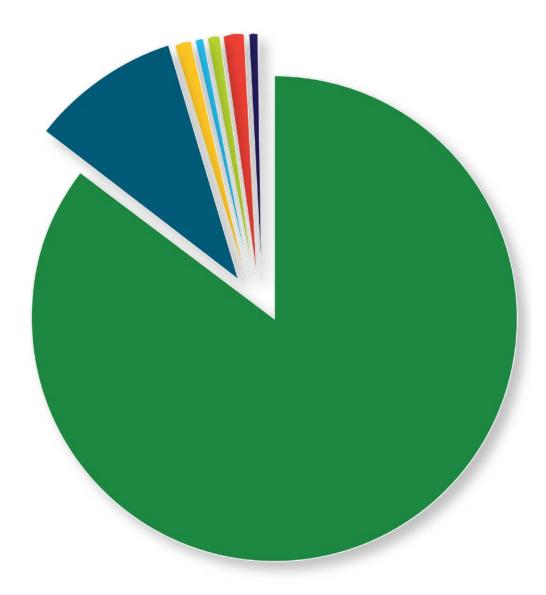
# **Statement of operations**For the fiscal year ending June 30, 2023

DEVENUES		2023
REVENUES		
Membership Fees		9,326,649
AcademicWork.ca		1,087,475
Expense Recovery		119,598
Conference Revenue		61,799
Rental Income		94,784
Investment Income Affinity Programs		152,773 60,296
Miscellaneous		800
TOTAL REVENUES		10,904,174
TOTAL REVENUES		10,304,174
EXPENDITURES		
	General Governance	424,238
	Committees	314,209
Governance	Executive Committees	636,780
Governance	Council	877,744
	International Outreach	311,461
	National Outreach	180,109
Legal and Labour Relations	Legal Services	959,359
	Labour Relations	670,325
	Research	383,704
	Policy	720,014
Political Action & Communications	Communications	1,257,506
	Organizing	422,922
	Education	840,125
	Human Resources	460,765
	Finance	307,224
Finance, HR & Operations	IM/IT	752,452
	Services to Members & Other	448,236
	Entities	
	Building Operations	253,706
	AcademicWork.ca	55,954
	Office General	58,584
TOTAL EXPENSES		10,335,417
OPERATING BALANCE		568,757
Capital Asset Amortization		239,459
NET SURPLUS/DEFICIT		329,298





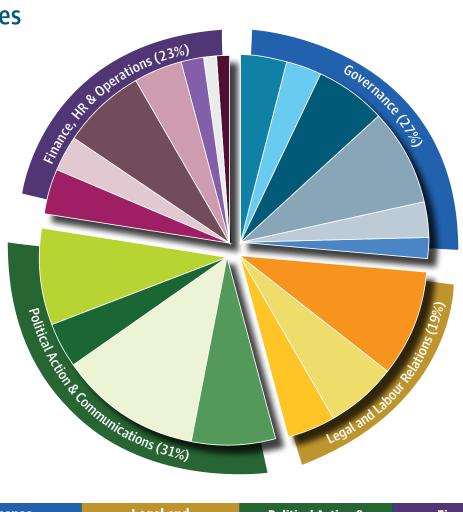
## **Revenues**



- Membership Fees (85.5%)
- Expense Recoveries (1.1%)
- Rental Income (0.9%)
- Affinity Programs (0.6%)
- TOTAL \$10,904,174

- AcademicWork.ca (10%)
- Conference Revenue (0.5%)
- •Investment Income (1.4%)
- ○Miscellaneous (0%)

# **Expenses**



Governance	Legal and Labour Relations	Political Action & Communications	Finance, HR & Operations
• General Governance (5%)	• Legal Services (9%)	• Policy (7%)	• Human Resources (4%)
Committees (3%)	• Labour Relations (6%)	○ Communications (12%)	Finance (4%)
• Executive Committees (6%)	• Research (4%)	● Organizing (4%)	●IM/IT (7%)
• Council (8%)		• Education (8%)	<ul><li>Services to Members</li><li>&amp; Other Entities (4%)</li></ul>
• International Outreach (3%)			<ul><li>Building Operations (2%)</li></ul>
• National Outreach (2%)			○AcademicWork.ca (1%)
			• Office General (1%)

TOTAL \$10,335,417

# **Member associations**

**Acadia University Faculty Association** Alberta Colleges and Institutes Faculties Association Association des bibliothécaires, professeures et professeurs de l'Université de Moncton Association des bibliothécaires, professeures, professeurs de l'Université de Moncton, campus d'Edmundston Association des professeur(e)s de l'Université de Saint-Boniface Association des professeures et professeurs de l'Université de Moncton à Shippagan Association des professeurs du Collège universitaire de Hearst Association des professeurs et bibliothécaires de l'Université Sainte-Anne Association of Academic Staff: University of Alberta Association of McGill Professors of Law/Association mcgillienne des professeur.e.s. de droit **Association of Nova Scotia University Teachers** Association of Professors of Bishop's University/Association des professeur(e)s de Bishop's University Association of Professors of the University of Ottawa/Association des professeur(e)s de l'Université d'Ottawa **Association of University of New Brunswick Teachers** Athabasca University Faculty Association Atlantic School of Theology Faculty Association **Brandon University Faculty Association Brescia Faculty Association British Columbia Institute of Technology Faculty and Staff Association Brock University Faculty Association** Canadian Military Colleges Faculty Association/Association des professeur(e)s des collèges militaires du Canada **Cape Breton University Faculty Association** Carleton University Academic Staff Association **Concordia University Faculty Association Concordia University of Edmonton Faculty Association** Concordia University Part-Time Faculty Association **Confederation of Alberta Faculty Associations** Confederation of University Faculty Associations — British Columbia CUPE 3912 (Saint Mary's, Dalhousie, Mount Saint Vincent) **Dalhousie Faculty Association** Faculty Association of the University of St. Thomas Faculty Association of the University of Waterloo Faculty Union of Nova Scotia College of Art and Design

Nouveau-Brunswick
Federation of Post-Secondary Educators of BC
Grant MacEwan University Faculty Association
Huron University College Faculty Association
King's University College Faculty Association
Lakehead University Faculty Association
Laurentian University Faculty Association/Association
des professeur(e)s de l'Université Laurentienne
Lecturers' Union of Memorial University of Newfoundland

associations de professeures et professeurs d'université du

Federation of New Brunswick Faculty Associations/Fédération des

**Manitoba Organization of Faculty Associations** McGill Association of University Teachers/Association des professeur(e)s et bibliothécaires de McGill McMaster University Academic Librarians Association **McMaster University Faculty Association** Memorial University of Newfoundland Faculty Association **Mount Allison Faculty Association Mount Royal University Faculty Association Mount Saint Vincent University Faculty Association Nipissing University Faculty Association** Northern Ontario School of Medicine Faculty and Staff Association Ontario College of Art & Design Faculty Association **Ontario Confederation of University Faculty Associations Ontario Public Service Employees Union** (Community College Academic Staff) **OPSEU Algoma University Local 685** Osgoode Hall Faculty Association Queen's University Faculty Association **Renison Association of Academic Staff Royal Roads University Faculty Association** Saint Mary's University Faculty Union Saskatchewan Association of University Teachers **Simon Fraser University Faculty Association** St. Francis Xavier Association of University Teachers St. Jerome's University Academic Staff Association

St. John's College Faculty Association
St. Mary's University Faculty Association
St. Thomas More College Faculty Union
Syndicat des professeurs et professeures de l'Université Laval
Syndicat général des professeurs et professeures de
l'Université de Montréal
The Faculty Association of the University of Calgary

The Professors' Association of Saint Paul University
Toronto Metropolitan Faculty Association
Trent University Faculty Association
University of British Columbia Faculty Association
University of Guelph Faculty Association
University of King's College Teachers Association
University of Lethbridge Faculty Association
University of Manitoba Faculty Association
University of Northern British Columbia Faculty Association
University of Ontario Institute of Technology Faculty Association
University of Prince Edward Island Faculty Association
University of Regina Faculty Association

University of Saskatchewan Faculty Association
University of Toronto — CUPE 3902
University of Toronto Faculty Association
University of Victoria Faculty Association
University of Western Ontario Faculty Association
University of Winnipeg Faculty Association
Wilfrid Laurier University Faculty Association
Windsor University Faculty Association
York University Faculty Association

Since 1951, CAUT has represented teachers, librarians, researchers and other academic staff across the country. Today, our 72,000 members work at over 125 colleges and universities from coast to coast.

